

NOTICE OF CERTIFICATES OF OBLIGATION ELECTION

TO THE RESIDENT, QUALIFIED ELECTORS OF THE CITY OF SCHULENBURG, TEXAS:

NOTICE IS HEREBY GIVEN that a certificates of obligation election will be held in such CITY, on November 3, 2026, in accordance with the following order:

AN ORDER CALLING A CERTIFICATES OF OBLIGATION ELECTION TO BE HELD WITHIN THE CITY OF SCHULENBURG, TEXAS; MAKING PROVISIONS FOR THE CONDUCT AND THE GIVING OF NOTICE OF THE ELECTION; AND CONTAINING OTHER PROVISIONS RELATED THERETO

THE STATE OF TEXAS §
§
CITY OF SCHULENBURG §

WHEREAS, pursuant to the provisions of Subchapter C of Chapter 271, Texas Local Government Code, as amended (the "Act"), the City Council (the "City Council") of the City of Schulenburg, Texas (the "City"), consisting of Mayor Connie Koopmann, Aldermen Greg Thomas, Frank Wick III, Roger Moellenberndt, Clarence Ahlschlager, and Kathy Kleiber, determined it is in the best interests of the City and otherwise desirable to issue the City of Schulenburg, Texas Certificates of Obligation, Series 2026 (the "Certificates") and published notice of intent to issue the Certificates in accordance with the Act; and

WHEREAS, before the date tentatively set for the passage of the order authorizing the issuance of the Certificates, the City Secretary received a petition signed by at least five percent (5%) of the qualified voters of the City protesting the issuance of the Certificates; and

WHEREAS, pursuant to the provisions of the Act; Chapter 1251, Texas Government Code, as amended; the Texas Election Code, as amended (the "Election Code"); and other related statutes, the City Council is authorized and has determined to call an election to submit a proposition to the qualified voters in the City to determine whether the City Council shall be authorized to issue the Certificates for the purposes set forth herein; and

WHEREAS, the City Council finds and determines that said election shall be held on a uniform election date established by Section 41.001(a) of the Election Code, as amended, as required by the laws of the State of Texas (the "State"); and

WHEREAS, the City Council wishes to proceed with the ordering of such election; and

WHEREAS, the City Council finds and declares that the meeting at which this Order is considered is open to the public, and that the public notice of the time, place and purpose of the meeting was given, as required by Chapter 551, Texas Government Code, as amended. Now, therefore:

BE IT ORDERED, ADJUDGED AND DECREED BY THE CITY COUNCIL OF THE CITY OF SCHULENBURG, TEXAS:

Section 1. Findings. The statements contained in the preamble of this Order are true and correct and are hereby adopted as findings of fact and as part of the operative provisions hereof.

Section 2. Election Ordered; Date; Proposition. An election (the "Election") shall be held for and within the City on Tuesday, November 3, 2026 ("Election Day"), a uniform election date established by Section 41.001(a) of the Election Code, which date is seventy-eight (78) or more days from the date of the adoption of this Order. The Election shall be held as a joint election pursuant to Chapter 271 of the Election Code and a joint election agreement to be entered into between the City and Fayette County (the "Election Agreement"). At the Election, the following proposition (the "Proposition") shall be submitted to the qualified voters of the City in accordance with law:

CITY OF SCHULENBURG, TEXAS - PROPOSITION A

SHALL THE CITY COUNCIL OF THE CITY OF SCHULENBURG, TEXAS, BE AUTHORIZED TO ISSUE AND SELL, AT ANY PRICE OR PRICES AND IN ONE OR MORE SERIES OR ISSUES, THE CITY OF SCHULENBURG, TEXAS CERTIFICATES OF OBLIGATION, SERIES 2026, IN AN AMOUNT NOT TO EXCEED \$8,000,000 MATURING SERIALY OR OTHERWISE WITHIN 40 YEARS FROM THEIR DATE OR DATES, AND BEARING INTEREST AT SUCH RATE OR RATES (FIXED, VARIABLE OR OTHERWISE), NOT TO EXCEED THE MAXIMUM INTEREST RATE NOW OR HEREAFTER AUTHORIZED BY LAW, AS SHALL BE DETERMINED WITHIN THE DISCRETION OF THE CITY COUNCIL AT THE TIME OF ISSUANCE, FOR THE PURPOSE OF EVIDENCING THE INDEBTEDNESS OF THE CITY TO PAY CONTRACTUAL OBLIGATIONS TO BE INCURRED FOR (1) CITY HALL AND THE POLICE STATION RENOVATIONS; (2) WATER AND SEWER SYSTEM IMPROVEMENTS INCLUDING WATER WELL AND WASTEWATER PLANT; AND (3) CONTRACTUAL OBLIGATIONS FOR PROFESSIONAL SERVICES; AND SHALL THE CITY COUNCIL BE AUTHORIZED TO LEVY AND PLEDGE, AND CAUSE TO BE ASSESSED AND COLLECTED, ANNUAL AD VALOREM TAXES ON ALL TAXABLE PROPERTY IN THE CITY SUFFICIENT, WITHIN THE LIMITS PRESCRIBED BY LAW, TO PAY THE PRINCIPAL OF AND INTEREST ON THE CERTIFICATES OF OBLIGATION, ALL AS AUTHORIZED BY THE CONSTITUTION AND LAWS OF THE STATE OF TEXAS AND THE UNITED STATES OF AMERICA?

Section 3. Official Ballot. The official Ballot shall be prepared in accordance with the Election Code so as to permit the voters to vote "FOR" or "AGAINST" the Proposition, which shall be set forth on the ballot in English and in Spanish in substantially the following form:

CITY OF SCHULENBURG, TEXAS - PROPOSITION A

- [] FOR) THIS IS A TAX INCREASE. THE ISSUANCE OF
CERTIFICATES OF OBLIGATION IN AN AMOUNT NOT TO
EXCEED \$8,000,000 FOR THE PURPOSE OF EVIDENCING
THE INDEBTEDNESS OF THE CITY TO PAY
CONTRACTUAL OBLIGATIONS TO BE INCURRED FOR (1)
CITY HALL AND THE POLICE STATION RENOVATIONS; (2)
[] AGAINST) WATER AND SEWER SYSTEM IMPROVEMENTS
INCLUDING WATER WELL AND WASTEWATER PLANT;
AND (3) CONTRACTUAL OBLIGATIONS FOR
PROFESSIONAL SERVICES, AND LEVYING AND
IMPOSITION OF TAXES SUFFICIENT TO PAY THE
PRINCIPAL OF AND INTEREST ON THE CERTIFICATES OF
OBLIGATION.

Section 4. Persons Qualified to Vote. All resident, qualified voters of the City shall be eligible to vote at the Election.

Section 5. Election Precincts, Voting Locations and Voting Hours on Election Date. The polls shall be open for voting on Election Day from 7:00 a.m. to 7:00 p.m. at the County designated polling places identified in **Exhibit A** attached hereto and incorporated herein by reference for all purposes, in each of the County election precincts which have been heretofore established and described by natural or artificial boundaries or survey lines by an order adopted by the Commissioners Court and on file in its minutes. The exhibit may be revised as necessary to conform to the final polling locations established by the County in accordance with the Election Code. The Election shall be conducted at each polling place by the officers appointed in accordance with the Election Agreement and applicable provisions of the Election Code.

Section 6. Early Voting Locations, Dates and Times. Early voting by personal appearance for all election precincts shall be held at the locations, at the times and on the days set forth in **Exhibit B**, or at such other locations as hereafter may be designated by the Fayette County Elections Administrator (the "Official"). **Exhibit B** shall be modified to reflect any alterations or changes in or additions to early voting polling places or times for early voting required to conform to the Code or as directed by the Official.

The Official is hereby designated as the Early Voting Clerk. The Official's contact information/delivery addresses for applications for ballots to be voted by mail and other matters related to the Election is as follows:

Donna Macik
Fayette County Elections Administrator
275 S Ellinger Rd, Suite A
La Grange, Texas 78945
E-mail: elections@co.fayette.tx.us
Fax: (979) 968-6426
Phone: (979) 968-6563
Website Address: <https://www.co.fayette.tx.us/page/fayette.Elections>

The Official is hereby authorized and directed to appoint the members of the Early Voting Ballot Board and the presiding judges and alternate judges in accordance with the requirements of the Election Code and/or by separate order of the Commissioners Court.

Section 7. Notice of Election. Notice of the Election shall be given in the manner required by the Code and other applicable law. A voter information document for the Proposition shall also be prepared and posted as required by the Election Code and other applicable law. The City's website may be accessed at the following address: <https://schulenburgtx.org/>. To the extent required by law, notice of the Election shall include such address.

Section 8. Bilingual Election Materials. All notices, instructions, and ballots pertaining to the Election shall be furnished to voters in both English and Spanish and persons capable of acting as translators in both English and Spanish shall be made available to assist Spanish language speaking voters in understanding and participating in the election process.

Section 9. Conduct of Election. (a) The Election shall be conducted under the jurisdiction of the Official.

(b) Election judges, alternate judges and clerks shall be paid, as determined by the Election Agreement.

(c) The voting system or equipment heretofore adopted by the City Council for the City elections shall be used for the Election.

(d) The Election shall be held and conducted in compliance with the Election Code, except as modified by other applicable provisions of law, and the Constitution and laws of the State and the United States of America.

(e) The election officers shall make returns for the Election in the manner required by law, and the ballots that are properly marked in conformance with the provisions of the Election Code for votes cast by mail, during the period of early voting and on Election Day shall be counted in the manner required by law.

Section 10. Mandatory Disclosure of Information. (a) Pursuant to Section 3.009 of the Election Code: (i) the proposition language that will appear on the ballot is set forth in Section

3 of this Order, (ii) the purposes for which the Certificates are to be authorized are set forth in Section 2 of this Order, (iii) the principal amount of the Certificates to be authorized is set forth in Section 2 of this Order, (iv) if the issuance of the Certificates is authorized by voters, taxes sufficient, within the limits prescribed by law, to pay the principal of and interest on the Certificates may be imposed, as set forth in Section 2 of this Order, (v) the Certificates may be issued to mature over a specified number of years not to exceed the maximum number of years authorized by law and bearing interest at the rate or rates (not to exceed 15%), as authorized by law and determined by the City Council, (vi) as of the date of adoption of this Order, the aggregate amount of outstanding principal of the City's debt obligations is \$1,167,000, and the aggregate amount of outstanding interest on the City's debt obligations is \$0.00, and (vii) the City's ad valorem debt service tax rate as of the date of adoption of this Order is \$0.0564 per \$100 valuation of taxable property.

(b) Based upon market conditions as of the date of this Order, the maximum net effective interest rate for any series of the Certificates is estimated to be 4.452%. Such estimated maximum interest rate is provided as a matter of information but is not a limitation on the interest rate at which the Certificates, or any series thereof, may be sold. In addition, the estimate contained in this subsection (b) is (i) based on certain assumptions (including assumptions concerning prevailing market and economic conditions at the time(s) of issuance of the Certificates) and derived from projections obtained from the City's financial advisor, (ii) subject to change to the extent that actual facts, circumstances and conditions prevailing at the time that the Certificates are issued differ from such assumptions and projections, (iii) provided solely in satisfaction of the requirements of Section 3.009 of the Election Code, and for no other purpose, without any assurance that such projections will be realized, and (iv) not intended to and does not give rise to a contract with voters or limit the authority of the City Council to issue Certificates in accordance with the Proposition submitted by this Order.

Section 11. Necessary Actions. City Officials and the Official and in consultation with the City Attorney and bond counsel, are hereby authorized and directed to take any and all actions necessary to comply with the provisions of the Election Code and the Federal Voting Rights Act in carrying out and conducting the Election, whether or not expressly authorized herein.

Section 12. Severability. If any provision, section, subsection, sentence, clause or phrase of this Order, or the application of same to any person or set of circumstances is for any reason held to be unconstitutional, void, invalid, or unenforceable, neither the remaining portions of this Order nor their application to other persons or sets of circumstances shall be affected thereby, it being the intent of the City Council in adopting this Order that no portion hereof or provision or regulation contained herein shall become inoperative or fail by reason of any unconstitutionality, voidness, invalidity or unenforceability of any other portion hereof, and all provisions of this Order are declared to be severable for that purpose.

Section 13. Effective Date. This Order shall take effect immediately upon adoption.

PASSED AND APPROVED the 17th day of August, 2026.

CITY OF SCHULENBURG, TEXAS

/s/ Connie Koopmann
Connie Koopmann, Mayor

ATTEST:

/s/ Mason Florus
Mason Florus, City Secretary
City of Schulenburg, Texas

(SEAL OF THE CITY OF SCHULENBURG)



EXHIBIT A

**ELECTION DAY POLLING LOCATION(S)
(Between the hours of 7:00 a.m. and 7:00 p.m.)**

CITY OF SCHULENBURG, TEXAS

Precinct 425 Schulenburg:

Election Day polling place: Schulenburg Public Library
Street address: 310 Simpson St.
Schulenburg, Texas 78956

EXHIBIT B

EARLY VOTING POLLING LOCATIONS AND TIMES

Location:

Fayette County Elections Office Voting Room
275 S. Ellinger Road
La Grange, Texas

Dates and Times:

Monday, October 19, 2026 through Friday, October 23, 2026: 8:00 a.m. to 5:00 p.m.

Saturday, October 24, 2026: 7:00 a.m. to 7:00 p.m.

Sunday, October 25, 2026: 10:00 a.m. to 4:00 p.m.

Monday, October 26, 2026 through Friday, October 30, 2026: 7:00 a.m. to 7:00 p.m.